

**SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP**

Consolidated statement of comprehensive income under IFRS, audited

	Year ended December 31,			
	2012	2011	2012	2011
	<i>PLN'000</i>		<i>EUR'000[1]</i>	
Revenues	273 825	268 797	65 430	65 245
Financial market	208 144	262 153	49 736	63 632
Commodity market	62 646	2 011	14 969	488
Other revenues	3 035	4 633	725	1 125
Operating expenses	148 490	133 966	35 482	32 518
Other income	10 505	438	2 510	106
Other expenses	10 583	1 613	2 529	392
Operating profit	125 257	133 656	29 930	32 442
Financial income	14 074	14 384	3 363	3 491
Financial expenses	17 800	448	4 253	109
Share of profit of associates	9 243	15 470	2 209	3 755
Profit before income tax	130 774	163 062	31 248	39 580
Income tax expense	24 544	28 920	5 865	7 020
Profit for the period	106 230	134 142	25 383	32 560
Basic / Diluted earnings per share[2] (in PLN, EUR)	2,52	3,19	0,60	0,77
EBITDA^[3]	151 064	164 745	36 097	39 989

[1] Based on the annual average of EUR/PLN exchange rates quoted by the National Bank of Poland (respectively: 1 EUR = 4.1850 PLN in 2011 and 1 EUR = 4,1198 PLN in 2011).

[2] Calculated based on the net profit attributable to shareholders of the parent entity.

[3] EBITDA = operating profit + share of profit of associates + depreciation and amortisation.

Consolidated statement of financial position under IFRS, audited

	As at			
	December 31, 2012	December 31, 2011	December 31, 2012	December 31, 2012
	<i>PLN'000</i>		<i>EUR'000[1]</i>	
Non-current assets	512 004	355 291	125 239	80 441
Tangible fixed assets	133 115	128 672	32 561	29 132
Intangible fixed assets	209 545	60 621	51 256	13 725
Investment in associates	151 213	147 894	36 988	33 484
Available-for-sale financial assets	11 183	11 795	2 735	2 670
Other non-current assets	6 948	6 309	1 700	1 428
Current assets	447 020	377 616	109 344	85 495
Trade and other receivables	62 929	29 620	15 393	6 706
Available-for-sale financial assets	118	56 651	29	12 826
Cash and cash equivalents	378 883	291 085	92 677	65 904
Other current assets	5 089	260	1 245	59
TOTAL ASSETS	959 024	732 907	234 583	165 936
Equity of the shareholders of the parent entity	554 513	523 209	135 637	118 459
Non-controlling interests	1 377	1 283	337	290
Non-current liabilities	247 842	175 517	60 624	39 739
Current liabilities	155 292	32 898	37 985	7 448
TOTAL EQUITY AND LIABILITIES	959 024	732 907	234 583	165 936

[1] Based on the mean EUR/PLN exchange rates quoted by the National Bank of Poland on 31.12.2012 (1 EUR = 4.0882 PLN) and 31.12.2011 (1 EUR = 4.4168 PLN).

Selected financial ratios of the Group

	Year ended/ As at	
	December 31, 2012	December 31, 2011
EBITDA margin (<i>EBITDA/Revenues</i>)	55,2%	61,3%
Operating profit margin (<i>Operating profit/Revenues</i>)	45,7%	49,7%
Return on equity (ROE) (<i>Profit for the last 12 months/Average equity at the beginning and end of the last 12 months</i>)	19,7%	25,6%
Debt to equity ratio (<i>Interest-bearing liabilities [1]/Equity</i>)	43,9%	32,5%
<i>[1] total liabilities under debt, e.g., principal and interest</i>		